

MORNING IDEA

Monday, August 26, 2024



IHSG	7,544
Change (%)	0.74%
Net Foreign	9.71 T (YTD)
Support	7354
Resistance	7574

Sectoral	Last	Change %
IDXBASIC.JK	1,344	0.70%
IDXCYCLIC.JK	866	1.26%
IDXENERGY.JK	2,592	1.28%
IDXFINANCE.JK	1,472	1.20%
IDXHEALTH.JK	1,472	0.08%
IDXNONCYC.JK	716	0.38%
IDXINDUST.JK	1,079	1.65%
IDXINFRA.JK	1,591	0.71%
IDXPROPERT.JK	683	0.71%
IDXTECHNO.JK	3,323	0.37%
IDXTRANS.JK	1,446	1.15%

Commodities	Last	Change %
Crude Oil Oct 24	75.4	0.78%
Brent Crude Oil	78.6	0.59%
Gold Dec 24	2549.7	0.13%
Copper Sep 24	4.2	-0.07%

Indeks	Close	Change %
Dow Jones Industrial Average	41,175	1.14%
S&P 500	5,635	1.15%
NASDAQ Composite	17,878	1.47%
FTSE 100	8,328	0.48%
DAX PERFORMANCE-INDEX	18,633	0.76%
SSE Composite Index	2,854	0.20%
HANG SENG INDEX	17,612	-0.16%
Nikkei 225	38,017	-0.91%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points

dallifiktiana published on TradingView.com, Aug 22, 2024 09:45 UTC



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba BSDE Tumbuh pada semester 1-2024 secara tahunan
- Laba ITMG Menyusut pada semester 1-2024 secara tahunan
- Laba RONY Menyusut pada semester 1-2024 secara tahunan
- Laba BBNI Tumbuh pada semester 1-2024 secara tahunan
- Laba DUTI Tumbuh pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data manufaktur pada bulan juli masih berada di zona ekspansif sebesar 55.2 (vs 55 periode sebelumnya ; konsensus 54%).
- * Risalah Pejabat the Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang didukung oleh data ketenaga kerjaan yang melambat dan inflasi yang sudah mulai melandai.
- * Penjualan rumah di US pada bulan Juli tumbuh sebesar 0.739 M dan 10.6% MoM diatas konsensus pasar (vs 0.668M dan -0.6% MoM periode sebelumnya ; konsensus 0.63M dan 1%).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 17 Agustus menguat diatas konsensus pasar sebesar 230 ribu (vs 228 ribu periode sebelumnya ; konsensus 230 ribu). Artinya ekonomi US ada perlambatan.
- * Sedangkan dari China, Rilis data Suku Bunga Dasar Kredit pada bulan agustus sesuai dengan konsensus pasar dan periode sebelumnya sebesar 3.35% (1 tahun) dan 3.85% (5 tahun).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi ke level 15,401.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.51% diatas ekspektasi kami outlook IHSG negatif.
- * Sentimen dari domestik, harga properti residensial tumbuh melambat sebesar 1.76% YoY (vs 1.89% YoY periode sebelumnya).
- * Pertumbuhan Kredit tumbuh sebesar 12.4% YoY (vs 12.36% YoY periode sebelumnya).
- * BI Rate (Suku Bunga Acuan Bank Indonesia) pada bulan Agustus dipertahankan sama dengan periode sebelumnya sebesar 6.25%. Suku Bunga simpan sebesar 5.5% dan pinjam sebesar 7%.
- * Rekening Giro defisit melebar sebesar -3.0 miliar US\$ (vs -2.4 miliar US\$ periode sebelumnya).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh Penjualan barang tahan lama yang di proyeksikan akan tumbuh sebesar 4% MoM (vs -6.6% MoM periode sebelumnya).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 di proyeksikan akan tumbuh sebesar 2.8% QoQ (vs 1.4% QoQ Periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan menguat dari periode sebelumnya sebesar 234 ribu (vs 232 ribu periode sebelumnya).
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli di proyeksikan akan sama dengan periode sebelumnya sebesar 2% MoM.
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatil dengan kecenderungan melemah.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatil dengan kecenderungan melemah.

KOMODITAS

- * Harga Minyak mentah menguat karena cadangan minyak berkurang dari periode sebelumnya dibawah konsensus pasar sebesar -4.649 juta barel (vs 1.357 juta barel periode sebelumnya ; konsensus -2.72 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton sama dengan dari 3 bulan sebelumnya. Permintaan Batu bara masih akan tetap kuat.
- * International Energy Agency atau Badan Energi Internasional memproyeksikan konsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas menguat sedikit lebih rendah dari harga tertingginya karena Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang.

Sumber: Trading Economics, Investing, Divisi Riset Erdikha.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,470	Sell	3,530	3,640	3,360	High Volume Accum.
BBRI	5,150	Hold	5,250	5,400	4,990	Closing Above MA 5
BRIS	2,700	Sell	2,750	2,830	2,610	High Volume Accum.
TLKM	2,950	Hold	3,000	3,090	2,860	MACD Line Golden Cross
PGAS	1,690	Sell	1,720	1,770	1,635	High Volume Accum.

LQ45 PRICE PERFORMANCE



Monday, August 26, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,750	0.70%	84	AMMN		64.12%	AMMN	10,750	204%	3,540	15,000	-28%
BRIS	2,700	3.05%	21	BRIS		55.17%	BRIS	2,700	86%	1,450	2,960	-9%
PGAS	1,690	3.68%	8	PGAS		49.56%	PGAS	1,690	59%	1,060	1,690	0%
ADRO	3,470	3.27%	4	ADRO		45.80%	ADRO	3,470	50%	2,320	3,480	0%
ESSA	765	-1.29%	16	ESSA		44.34%	ESSA	765	56%	490	920	-17%
SIDO	705	0.71%	19	SIDO		34.29%	SIDO	705	47%	478	780	-10%
UNTR	26,925	2.67%	5	UNTR		19.01%	UNTR	26,925	29%	20,925	28,775	-6%
BMRI	7,050	0.00%	12	BMRI		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
PTBA	2,760	1.47%	6	PTBA		13.11%	PTBA	2,760	20%	2,300	3,160	-13%
ISAT	10,600	0.00%	16	ISAT		13.07%	ISAT	10,600	23%	8,650	12,250	-13%
EXCL	2,260	2.26%	18	EXCL		13.00%	EXCL	2,260	20%	1,885	2,650	-15%
MEDC	1,290	1.18%	5	MEDC		11.69%	MEDC	1,290	32%	980	1,705	-24%
SRTG	1,825	2.24%	15	SRTG		11.28%	SRTG	1,825	49%	1,225	1,990	-8%
BBCA	10,325	0.00%	25	BBCA		9.84%	BBCA	10,325	20%	8,600	10,500	-2%
BBTN	1,370	3.79%	5	BBTN		9.60%	BBTN	1,370	17%	1,175	1,610	-15%
ICBP	11,475	1.10%	28	ICBP		8.51%	ICBP	11,475	20%	9,600	11,825	-3%
KLBF	1,720	-0.29%	26	KLBF		6.83%	KLBF	1,720	25%	1,375	1,875	-8%
INKP	8,675	2.36%	7	INKP		4.20%	INKP	8,675	14%	7,600	11,850	-27%
ITMG	26,675	-0.19%	6	ITMG		4.00%	ITMG	26,675	13%	23,575	31,425	-15%
INDF	6,700	0.75%	9	INDF		3.88%	INDF	6,700	15%	5,850	7,200	-7%
BBNI	5,450	3.32%	10	BBNI		1.40%	BBNI	5,450	28%	4,260	6,250	-13%
ACES	725	0.69%	15	ACES		0.69%	ACES	725	9%	665	995	-27%
PGEO	1,175	-1.26%	19	PGEO		0.43%	PGEO	1,175	21%	970	1,680	-30%
CPIN	5,025	-0.99%	30	CPIN		0.00%	CPIN	5,025	14%	4,410	5,800	-13%
HRUM	1,335	3.09%	30	HRUM		0.00%	HRUM	1,335	27%	1,050	1,945	-31%
ARTO	2,870	0.00%	489	ARTO		-1.03%	ARTO	2,870	88%	1,530	3,860	-26%
AKRA	1,450	-0.68%	10	AKRA		-1.69%	AKRA	1,450	12%	1,300	1,865	-22%
AMRT	2,850	-1.38%	33	AMRT		-2.73%	AMRT	2,850	14%	2,490	3,000	-5%
MBMA	540	0.00%	182	MBMA		-3.57%	MBMA	540	13%	476	940	-43%
MTEL	675	1.50%	27	MTEL		-4.26%	MTEL	675	23%	550	770	-12%
ASII	5,100	2.00%	6	ASII		-9.73%	ASII	5,100	19%	4,290	6,650	-23%
BBRI	5,150	1.98%	13	BBRI		-10.04%	BBRI	5,150	26%	4,090	6,450	-20%
INCO	3,800	1.06%	17	INCO		-11.83%	INCO	3,800	7%	3,554	6,005	-37%
MDKA	2,320	1.31%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060	3,490	-34%
ANTM	1,450	0.69%	13	ANTM		-14.96%	ANTM	1,450	23%	1,175	2,020	-28%
MAPI	1,505	-0.99%	14	MAPI		-15.92%	MAPI	1,505	21%	1,240	2,050	-27%
BRPT	1,115	1.36%	231	BRPT		-16.17%	BRPT	1,115	28%	874	1,947	-43%
TOWR	810	0.62%	12	TOWR		-18.18%	TOWR	810	23%	660	1,075	-25%
GGRM	16,225	-0.15%	11	GGRM		-20.17%	GGRM	16,225	12%	14,475	27,125	-40%
INTP	7,150	0.00%	15	INTP		-23.94%	INTP	7,150	14%	6,275	11,375	-37%
TLKM	2,950	1.03%	12	TLKM		-25.32%	TLKM	2,950	9%	2,700	4,240	-30%
UNVR	2,350	0.00%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330	4,100	-43%
SMGR	4,040	1.00%	15	SMGR		-36.88%	SMGR	4,040	18%	3,410	7,100	-43%
GOTO	53	1.92%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	116	-54%
BUKA	117	-0.85%	#N/A	BUKA		-45.83%	BUKA	117	9%	107	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, August 26, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,325	-1.58%	#N/A	TPIA	9,325	77.62%	TPIA	367%	1,995	▼	11,225	-17%
2 AMMN	10,750	0.70%	84	AMMN	10,750	64.12%	AMMN	204%	3,540	▼	15,000	-28%
3 ADRO	3,470	3.27%	4	ADRO	3,470	45.80%	ADRO	50%	2,320	▼	3,480	0%
4 UNTR	26,925	2.67%	5	UNTR	26,925	19.01%	UNTR	29%	20,925	▼	28,775	-6%
5 BMRI	7,050	0.00%	12	BMRI	7,050	16.53%	BMRI	28%	5,525	▼	7,500	-6%
6 BBKA	10,325	0.00%	25	BBKA	10,325	9.84%	BBKA	20%	8,600	▼	10,500	-2%
7 ICBP	11,475	1.10%	28	ICBP	11,475	8.51%	ICBP	20%	9,600	▼	11,825	-3%
8 KLBF	1,720	-0.29%	26	KLBF	1,720	6.83%	KLBF	25%	1,375	▼	1,875	-8%
9 INKP	8,675	2.36%	7	INKP	8,675	4.20%	INKP	14%	7,600	▼	11,850	-27%
10 INDF	6,700	0.75%	9	INDF	6,700	3.88%	INDF	15%	5,850	▼	7,200	-7%
11 BBNI	5,450	3.32%	10	BBNI	5,450	1.40%	BBNI	28%	4,260	▼	6,250	-13%
12 CPIN	5,025	-0.99%	30	CPIN	5,025	0.00%	CPIN	14%	4,410	▼	5,800	-13%
13 AMRT	2,850	-1.38%	33	AMRT	2,850	-2.73%	AMRT	14%	2,490	▼	3,000	-5%
14 ASII	5,100	2.00%	6	ASII	5,100	-9.73%	ASII	19%	4,290	▼	6,650	-23%
15 BBRI	5,150	1.98%	13	BBRI	5,150	-10.04%	BBRI	26%	4,090	▼	6,450	-20%
16 MDKA	2,320	1.31%	#N/A	MDKA	2,320	-14.07%	MDKA	13%	2,060	▼	3,490	-34%
17 ANTM	1,450	0.69%	13	ANTM	1,450	-14.96%	ANTM	23%	1,175	▼	2,020	-28%
18 BRPT	1,115	1.36%	231	BRPT	1,115	-16.17%	BRPT	28%	874	▼	1,947	-43%
19 TLKM	2,950	1.03%	12	TLKM	2,950	-25.32%	TLKM	9%	2,700	▼	4,240	-30%
20 UNVR	2,350	0.00%	20	UNVR	2,350	-33.43%	UNVR	1%	2,330	▼	4,100	-43%
21 GOTO	53	1.92%	#N/A	GOTO	53	-38.37%	GOTO	6%	50	▼	116	-54%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, August 26, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,750	0.70%	84		64.12%	AMMN	10,750	204%	3,540	15,000	-28%
BRIS	2,700	3.05%	21		55.17%	BRIS	2,700	86%	1,450	2,960	-9%
PGAS	1,690	3.68%	8		49.56%	PGAS	1,690	59%	1,060	1,690	0%
ADRO	3,470	3.27%	4		45.80%	ADRO	3,470	50%	2,320	3,480	0%
ESSA	765	-1.29%	16		44.34%	ESSA	765	56%	490	920	-17%
PNLF	378	6.18%	9		43.18%	PNLF	378	56%	242	410	-8%
SIDO	705	0.71%	19		34.29%	SIDO	705	47%	478	780	-10%
JPFA	1,580	-0.63%	8		33.90%	JPFA	1,580	50%	1,055	1,750	-10%
GJTL	1,300	5.69%	3		25.60%	GJTL	1,300	106%	630	1,490	-13%
ELSA	482	0.42%	5		24.23%	ELSA	482	30%	370	545	-12%
PANI	5,850	0.86%	259		19.39%	PANI	5,850	112%	2,760	6,150	-5%
UNTR	26,925	2.67%	5		19.01%	UNTR	26,925	29%	20,925	28,775	-6%
BMRI	7,050	0.00%	12		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
NISP	1,340	1.13%	7		13.56%	NISP	1,340	28%	1,050	1,445	-7%
PTBA	2,760	1.47%	6		13.11%	PTBA	2,760	20%	2,300	3,160	-13%
ISAT	10,600	0.00%	16		13.07%	ISAT	10,600	23%	8,650	12,250	-13%
EXCL	2,260	2.26%	18		13.00%	EXCL	2,260	20%	1,885	2,650	-15%
BNGA	1,895	1.61%	7		11.80%	BNGA	1,895	17%	1,620	2,220	-15%
MEDC	1,290	1.18%	5		11.69%	MEDC	1,290	32%	980	1,705	-24%
SRTG	1,825	2.24%	15		11.28%	SRTG	1,825	49%	1,225	1,990	-8%
JSMR	5,400	-1.37%	5		10.88%	JSMR	5,400	52%	3,560	5,700	-5%
CTRA	1,290	-0.39%	11		10.26%	CTRA	1,290	32%	975	1,370	-6%
BBCA	10,325	0.00%	25		9.84%	BBCA	10,325	20%	8,600	10,500	-2%
BBTN	1,370	3.79%	5		9.60%	BBTN	1,370	17%	1,175	1,610	-15%
BSDE	1,175	2.17%	8		8.80%	BSDE	1,175	35%	870	1,195	-2%
SMRA	625	0.81%	11		8.70%	SMRA	625	30%	480	695	-10%
ICBP	11,475	1.10%	28		8.51%	ICBP	11,475	20%	9,600	11,825	-3%
MYOR	2,680	3.08%	16		7.63%	MYOR	2,680	22%	2,200	2,850	-6%
INDY	1,535	4.42%	10		6.97%	INDY	1,535	33%	1,155	2,380	-36%
KLBF	1,720	-0.29%	26		6.83%	KLBF	1,720	25%	1,375	1,875	-8%
PWON	480	2.13%	12		5.73%	PWON	480	31%	366	484	-1%
MIKA	3,010	-0.33%	40		5.61%	MIKA	3,010	24%	2,430	3,200	-6%
INKP	8,675	2.36%	7		4.20%	INKP	8,675	14%	7,600	11,850	-27%
ITMG	26,675	-0.19%	6		4.00%	ITMG	26,675	13%	23,575	31,425	-15%
INDF	6,700	0.75%	9		3.88%	INDF	6,700	15%	5,850	7,200	-7%
PTPP	442	4.25%	5		3.27%	PTPP	442	63%	272	835	-47%
MAPA	845	-1.17%	18		3.05%	MAPA	845	24%	680	1,170	-28%
TKIM	7,475	1.70%	5		2.40%	TKIM	7,475	22%	6,125	10,375	-28%
BBNI	5,450	3.32%	10		1.40%	BBNI	5,450	28%	4,260	6,250	-13%
ACES	725	0.69%	15		0.69%	ACES	725	9%	665	995	-27%
ERAA	428	0.94%	8		0.47%	ERAA	428	31%	326	505	-15%
PGEO	1,175	-1.26%	19		0.43%	PGEO	1,175	21%	970	1,680	-30%
CPIN	5,025	-0.99%	30		0.00%	CPIN	5,025	14%	4,410	5,800	-13%
HRUM	1,335	3.09%	30		0.00%	HRUM	1,335	27%	1,050	1,945	-31%
ARTO	2,870	0.00%	489		-1.03%	ARTO	2,870	88%	1,530	3,860	-26%
AKRA	1,450	-0.68%	10		-1.69%	AKRA	1,450	12%	1,300	1,865	-22%
AMRT	2,850	-1.38%	33		-2.73%	AMRT	2,850	14%	2,490	3,000	-5%
MBMA	540	0.00%	182		-3.57%	MBMA	540	13%	476	940	-43%
MPMX	1,010	0.50%	8		-3.81%	MPMX	1,010	10%	915	1,095	-8%
MTEL	675	1.50%	27		-4.26%	MTEL	675	23%	550	770	-12%
AVIA	478	0.84%	18		-4.40%	AVIA	478	13%	422	625	-24%
ASSA	755	3.42%	18		-4.43%	ASSA	755	24%	610	1,150	-34%
ENRG	210	3.96%	4		-4.55%	ENRG	210	32%	159	302	-30%
AUTO	2,230	1.36%	5		-5.51%	AUTO	2,230	24%	1,795	3,420	-35%

ADMR	1,275	0.39%	7	ADMR		-6.25%	ADMR	1,275	20%	1,060	▼	1,600	-20%
BRMS	159	1.92%	85	BRMS		-6.47%	BRMS	159	25%	127	▼	226	-30%
TBIG	1,920	0.26%	27	TBIG		-8.13%	TBIG	1,920	20%	1,600	▼	2,200	-13%
NCKL	915	1.10%	10	NCKL		-8.50%	NCKL	915	20%	760	▼	1,205	-24%
ASII	5,100	2.00%	6	ASII		-9.73%	ASII	5,100	19%	4,290	▼	6,650	-23%
BBRI	5,150	1.98%	13	BBRI		-10.04%	BBRI	5,150	26%	4,090	▼	6,450	-20%
INCO	3,800	1.06%	17	INCO		-11.83%	INCO	3,800	7%	3,554	▼	6,005	-37%
BMTR	236	3.51%	6	BMTR		-11.94%	BMTR	236	18%	200	▼	320	-26%
HEAL	1,300	0.39%	33	HEAL		-12.75%	HEAL	1,300	23%	1,060	▼	1,575	-17%
MNCN	332	1.22%	4	MNCN		-13.99%	MNCN	332	17%	284	▼	565	-41%
MDKA	2,320	1.31%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060	▼	3,490	-34%
ANTM	1,450	0.69%	13	ANTM		-14.96%	ANTM	1,450	23%	1,175	▼	2,020	-28%
BFIN	1,020	3.55%	10	BFIN		-15.35%	BFIN	1,020	28%	800	▼	1,380	-26%
MAPI	1,505	-0.99%	14	MAPI		-15.92%	MAPI	1,505	21%	1,240	▼	2,050	-27%
BRPT	1,115	1.36%	231	BRPT		-16.17%	BRPT	1,115	28%	874	▼	1,947	-43%
TOWR	810	0.62%	12	TOWR		-18.18%	TOWR	810	23%	660	▼	1,075	-25%
GGRM	16,225	-0.15%	11	GGRM		-20.17%	GGRM	16,225	12%	14,475	▼	27,125	-40%
INTP	7,150	0.00%	15	INTP		-23.94%	INTP	7,150	14%	6,275	▼	11,375	-37%
SCMA	128	0.79%	14	SCMA		-24.71%	SCMA	128	9%	117	▼	170	-25%
BTPS	1,265	4.98%	11	BTPS		-25.15%	BTPS	1,265	27%	1,000	▼	2,260	-44%
TLKM	2,950	1.03%	12	TLKM		-25.32%	TLKM	2,950	9%	2,700	▼	4,240	-30%
EMTK	400	1.01%	54	EMTK		-32.20%	EMTK	400	14%	350	▼	670	-40%
UNVR	2,350	0.00%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330	▼	4,100	-43%
SMGR	4,040	1.00%	15	SMGR		-36.88%	SMGR	4,040	18%	3,410	▼	7,100	-43%
GOTO	53	1.92%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
BUKA	117	-0.85%	#N/A	BUKA		-45.83%	BUKA	117	9%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BBTN 1,370 (3.7%)
PGAS 1,690 (3.6%)
BBNI 5,450 (3.3%)
ADRO 3,470 (3.2%)
HRUM 1,335 (3%)

Top Volume

GOTO 53 (9.9 Mn Lot)
BUKA 117 (2.4 Mn Lot)
BBRI 5,150 (2.1 Mn Lot)
ADRO 3,470 (1.1 Mn Lot)
BMRI 7,050 (1.1 Mn Lot)

Top Frekuensi

BBRI 5,150 (32k x)
ADRO 3,470 (15k x)
BMRI 7,050 (15k x)
TLKM 2,950 (15k x)
UNTR 26,925 (14k x)

Top Loser

PTMP 83 (-3.4%)
AMRT 2,850 (-1.3%)
ESSA 765 (-1.2%)
PGEO 1,175 (-1.2%)
MAPI 1,505 (-0.9%)

Top Value

BBRI 5,150 (1123.9 IDR Bn)
BMRI 7,050 (785.8 IDR Bn)
BBCA 10,325 (481.7 IDR Bn)
ADRO 3,470 (407.5 IDR Bn)
BBNI 5,450 (380 IDR Bn)

All Stock Performance

Top Gainer

TMPO 167 (34.6%)
CITY 67 (34%)
CNKO 5 (25%)
BNLI 1,455 (24.8%)
NICK 615 (23%)

Top Volume

BSBK 63 (10.1 Mn Lot)
GOTO 53 (9.9 Mn Lot)
BBKP 64 (4.2 Mn Lot)
BIPI 71 (3.6 Mn Lot)
BUMI 94 (3.5 Mn Lot)

Top Frekuensi

BSBK 63 (63k x)
BBRI 5,150 (32k x)
SMLE 65 (20k x)
WIKA 332 (16k x)
ADRO 3,470 (15k x)

Top Loser

VISI 292 (-24.7%)
JGLE 7 (-12.5%)
KOTA 9 (-10%)
LMPI 81 (-10%)
AEGS 37 (-9.7%)

Top Value

BBRI 5,150 (1123.9 IDR Bn)
BMRI 7,050 (785.8 IDR Bn)
BBCA 10,325 (481.7 IDR Bn)
ADRO 3,470 (407.5 IDR Bn)
BBNI 5,450 (380 IDR Bn)

CORPORATE ACTION



Monday, August 26, 2024

RUPS/T/LB

EMDE

Time : 09:30

Venue : Ruang Function room, Gd. The Bellagio Residence Lantai 1 Jln Kawasan Mega Kuningan Barat IX Kav/E4.3

UMA

VISI

TMPO

MANG

BCAP

ECONOMIC CALENDAR



Monday August 19 2024			Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech				
Tuesday August 20 2024			Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y	3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG	3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024			Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2	1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL	12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision	6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG	5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG	7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16	-4.649M	1.357M	-2.72M	
Thursday August 22 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes				
10:00 AM	ID	Current Account Q2	\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17	232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG	54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG	55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL	3.95M	3.89M	3.89M	3.8M
Friday August 23 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech				
9:00 PM	US	New Home Sales JUL		0.617M	0.63M	0.62M

DISCLAIMER



Telp : +62 21 3983 6420
Fax : +62 21 3983 6422
Email:
admin.aonline@erdikha.com
afo.elit@erdikha.com
Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.